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China Aluminum Cans Holdings Limited

中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6898)

CLARIFICATION ANNOUNCEMENT FORM OF PROXY FOR EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and notice of Extraordinary General Meeting (the “**Notice**”) of China Aluminum Cans Holdings Limited (the “**Company**”) both dated 29 November 2014 and the Form of Proxy accompanied thereto (the “**Proxy Form**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular and Notice.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to clarify that resolution no. 1(a) and (b) of the Proxy Form should read as follows:

“1(a) To approve the acquisition agreement dated 3 October 2014 and the transactions contemplated thereunder.

1(b) To approve the issue and allotment of such number of new shares to the holder of the convertible note in the principal amount of HK\$780 million, which will be issued to partially satisfy the consideration under the acquisition agreement dated 3 October 2014.”

Copies of the Proxy Form which have been despatched with the Circular for the purposes of the EGM will remain valid for the EGM.

Save for the aforesaid, the Board confirms that the remaining contents of the Circular, the Notice and the Proxy Form remain unchanged.

By Order of the Board
China Aluminum Cans Holdings Limited
Chamlong Wachakorn
Executive Director

Hong Kong, 8 December 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Wan Tsang, Ms. Ko Sau Mee and Mr. Chamlong Wachakorn; and the non-executive Director is Mr. Kwok Tak Wang; and the independent non-executive Directors are Mr. Leung Man Fai, Dr. Lin Tat Pang, Ms. Guo Yang and Mr. Chung Yi To.